



PREBET AIUD S.A.
Str. Arenei, nr. 10, c.p. 515200, loc. Aiud, jud. Alba, Romania
Tel: 0258/861.661; 0258/863.350
Fax: 0258/861.454
E-mail: office@prebet.ro
Internet: www.prebet.ro

No. 10601 / 05.08.2025

To,
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

Pursuant to the provisions of EU Regulation no. 596/2014 on market abuse, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, and Law no. 24/2017 on issuers of financial instruments and market operations, respectively

Report Date: **05.08.2025**

Name of issuing entity: **PREBET AIUD S.A.**

Sediul Social: **Aiud, Strada Arenei, Nr.10, jud. Alba - Romania, 515200**

Telephone/fax number: **004-0258-861661 / 004-0258-861454**

Unique tax code: **RO 1763841**

LEI code: **254900R0KBC9MDTF1V33**

Trade Register Order Number: **J1991000121019**

Share capital subscribed and paid up: **25.200.000 RON**

Symbol: **PREB**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Standard Category.**

Important event to report:

1. PREBET AIUD S.A. Extraordinary General Shareholders' Meeting of 04.08.2025

PREBET AIUD S.A. informs that on 04.08.2025 at 13⁰⁰, was held, at the Company's headquarters in Aiud, str. Arenei, nr. 10, jud. Alba, the Extraordinary General Shareholders' Meeting of PREBET AIUD S.A., convened in accordance with the provisions of Law no. 31/1990 R, as subsequently amended and supplemented, Law 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and the Company's Articles of Incorporation.

The Extraordinary General Meeting held its proceedings at the first call. The convening notice was published in the Official Gazette of Romania, Part IV 3088/03.07.2025, in the newspaper "Bursa" dated 03.07.2025, on the website of the BVB and on the Company's website www.prebet.ro under the section "Investor Relations" - AGOA / AGEA.

The General Meetings were attended by the shareholders of the Company registered in the Register of Shareholders kept by the Central Depository Bucharest, on the reference date of July 23, 2025.

Please find attached the resolutions adopted:

General Manager
Cosmin Poruțiu



RESOLUTION OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS PREBET AIUD S.A. of 04.08.2025

The Shareholders of PREBET AIUD S.A., having the above identification data ("the **Company**"), convened in the Extraordinary General Meeting of Shareholders at the first call on 04.08.2025, at 13:00, at the Company's registered office in Aiud, str. Arenei nr. 10, jud. Alba, postal code 515200, in compliance with all voting and quorum requirements, with shareholders representing a total of 97,512,859 shares, i.e. 69.65%, of the total of 140,000,000 shares being present in accordance with the provisions of Law no. 31/1990 R, as amended and supplemented, Law 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and the Company's Articles of Incorporation.

DECIDE:

1. Approval to carry out a share buyback program in compliance with the applicable legal provisions and meeting the following main characteristics:

- Purpose of the program: the Company will acquire shares in order to reduce the share capital by canceling the repurchased shares;
- The reduction of the share capital and the amendment of the Company's Articles of Incorporation will be approved by the Extraordinary General Meeting of the Company's Shareholders;
- The maximum number of shares that may be acquired: maximum 8% of the subscribed share capital, at the date of adoption of the Resolution of the Extraordinary General Meeting of the Shareholders of the Company convened for 04/05/05.08.2025;
- Minimum price per share: 2.0 lei in compliance with the legal provisions and regulations on trading in financial instruments;
- Maximum price per share: 2.8 lei;
- Duration of the Program: from 01.09.2025 until 31.12.2026;
- Payment for the acquired shares will be made from the distributable profits or available reserves of the company, as recorded in the latest approved annual financial statement, excluding statutory reserves;
- The acquisition of shares will be made on the market where the shares are listed or by conducting public tender offers in accordance with the legal provisions.

This item is voted as follows:

VOTES FOR: 97,512,859

VOTES ABSTAINING: -

VOTES AGAINST: -

2. Approve the mandates of the Board of Directors and individually the members of the Board of Directors and the Chief Financial Officer to make all decisions necessary to carry out the resolution to carry out the share acquisition program as per item 1.

This item was put to the vote as follows:

VOTES FOR: 97,512,859

VOTES ABSTAINING: -

VOTES AGAINST: -



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3. Approval of the extension by 12 calendar months of the validity of the financing ceilings, contracted on the basis of loan agreements no. 75/28.01.2014 with subsequent addenda and no. 319 / 4250 / 2024 dated 02.07.2024 with subsequent addenda in which Prebet Aiud S.A. is the borrower / coborrower and BRD - Groupe Societe Generale S.A. is the lender and the maintenance of the guarantees provided;

This item is put to the vote as follows:

VOTES FOR: 97.512.859

VOTES ABSTAINING: -

VOTES AGAINST: -

4. Approval for the Company, as borrower, to enter into a cap on the issuance of bank letters of guarantee with any banking institution, as lender, up to a maximum total amount of EUR 10,000,000, to include, but not limited to, bid participation SGB; performance SGB; advance refund SGB; monetary retention refund SGB, good payment SGB.

This item was put to the vote as follows:

VOTES FOR: 97,512,859

VOTES ABSTAINING: -

AGAINST: -

5. Approval to access short and/or medium term credit facilities up to the equivalent limit in Lei of 5.000.000 Euro, by the company, as borrower, with any banking institution, of any credit/financing contracts, in order to support the current activity and to fulfill the investment plans.

This item is voted as follows:

VOTES FOR: 97,512,859

VOTES ABSTAINING: -

VOTES AGAINST: -

6. To approve the conclusion by the company Prebet Aiud S.A., as guarantor, of any guarantee contracts (mortgage contracts of any rank, pledge contracts and any other guarantee instruments in respect of the company's present and future assets, company accounts) to guarantee all obligations arising from contracts concluded by the company, in accordance with point 5.

This item was put to the vote as follows:

VOTES FOR: 97,512,859

VOTES ABSTAINING: -

VOTES AGAINST: -

7. Approval of the date of **02.09.2025** as the **date of registration**, i.e. the **date of** identification of the shareholders on which the effects of the resolutions adopted will be reflected, in accordance with the provisions of Article 87 para. (1) of Law 24/2017 on issuers of financial instruments and market operations.

This item is voted as follows:

VOTES FOR: 97,512,859

VOTES ABSTAINING: -

VOTES AGAINST: -

8. Approval of **01.09.2025** as an **ex-date**, in accordance with the provisions of Law No. 24/2017 and Regulation No. 5/2018 on issuers of financial instruments and market operations.

Capital social: 25.200.000 lei

Cod Fiscal: RO 1763841; Nr. de ordine la Registrul Comertului: J1991000121019

Cont Banca: BRD, Sucursala Aiud IBAN RO27 BRDE 010S V361 7389 0100

BCR, Sucursala Aiud IBAN RO66 RNCB 0005 0210 5844 0001



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This item is voted as follows:

VOTES FOR: 97,512,859

VOTES ABSTAINING: -

VOTES AGAINST: -

9. To approve the mandate of the company's directors (General Manager, Deputy General Manager, Chief Financial Officer) and the members of the Board of Directors, individually, to fulfill all legal formalities related to the performance of any steps for the implementation and registration of the resolutions adopted by the shareholders before the Financial Supervisory Authority, the Central Depository, the Bucharest Stock Exchange, the Trade Register Office and any other authorities and individuals or legal entities involved.

This item was put to the vote as follows:

VOTES FOR: 97,512,859

VOTES ABSTAINING: -

AGAINST: -

President of the sitting
Pârvu Adrian Marcel

Secretariat
Popa Lucian

Bacso Szidonia